

B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631



Building Real Value Homes

Date: 13th May, 2025.

**To,
The Manager,
Department of Corporate Services,
BSE Limited**

P. J. Towers, Dalal Street,
Mumbai – 400 001.

Subject: General Disclosure pertaining execution of Optionally Convertible Debentures Subscription Agreement entered between M/s. Farewell Real Estate Private Limited – subsidiary company of the Company and M/s. Yogi Limited.

Ref: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").

BSE Scrip Code: 543543

Script ID: BRRL

Dear Sir/ Madam,

With reference to above captioned subject matter and in continuation of our earlier disclosure made on 19th February, 2025, we would like to inform you that the Company has entered and executed the Optionally Convertible Debentures Subscription Agreement entered between the M/s. Yogi Limited and M/s. Farewell Real Estate Private Limited – subsidiary of the Company, in relation proposed subscription of 5,000 (Five Thousand Only) Optionally Convertible Debentures (hereinafter "OCDs") having face value of Rs.1,00,000/- (Rupees One Lac Only) each, aggregating to Rs.50,00,00,000/- (Rupees Fifty Crore Only), in one or more tranches, to be issued by the M/s. Farewell Real Estate Private Limited and subscribed by M/s. Yogi Limited.

We request you to kindly take the above information on record as part of our disclosure under Regulation 30 of the SEBI Listing Regulations, 2015.

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Thank you for your attention to this matter.

Yours Sincerely,

For B-Right Realestate Limited

Sanjay Nathalal Shah

Whole Time Director

Din No. 00003142.

