

# B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631



Building Real Value Homes

Date: 21<sup>st</sup> April, 2025.

**To,**  
**The Manager,**  
**Department of Corporate Services,**  
**BSE Limited**

P. J. Towers, Dalal Street,  
Mumbai – 400 001.

**Subject: General Disclosure pertaining execution of Share Purchase Agreement ("SPA") and Investor Cum Shareholders' Agreement relating to sale of stakes in M/s. Farewell Real Estate Private Limited – subsidiary company of the Company.**

**Ref: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").**

**BSE Scrip Code: 543543**

**Script ID: BRRL**

Dear Sir/ Madam,

With reference to above captioned subject matter and in continuation of our earlier disclosure made on 19<sup>th</sup> February, 2025, we would like to inform you that the Company has entered and executed the Share Purchase Agreement ("SPA") and Investor Cum Shareholders' Agreement, the details of which are as follows:

## **1. Share Purchase Agreement (SPA):**

Executed by and between M/s. B-Right Real Estate Limited (the "Transferor"), M/s. Yogi Limited (the "Transferee 1"), Mr. Ghanshyambhai Nanjibhai Patel (the "Transferee 2") and Mr. Pareshbhai Nanjibhai Patel (the "Transferee 3") and the M/s. Farewell Real Estate Private Limited (the "Company"), for the acquisition of 41,46,000 (Forty One Lacs Forty Six Thousand Only) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, representing 60% of the paid-up share capital of M/s. Farewell Real Estates Private Limited (the "Target Company" or "Subsidiary Company").

# B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631



Building Real Value Homes

## 2. Investor cum Shareholders' Agreement:

Executed by and between M/s. Yogi Limited (as an "Investor"), the M/s. B-Right Realestate Limited (as a "Promoter 1"), M/s. B-Right Realestate Ventures LLP (as a "Promoter 2", Mr. Ghanshyambhai Nanjibhai Patel (as a "Shareholder 1"), Mr. Pareshbhai Nanjibhai Patel (as a "Shareholder 2") and M/s. Farewell Real Estate Private Limited (as a "Company"), outlining the rights and obligations of all parties with respect to the above-mentioned investment.

The investment shall be exclusively utilized for the development of the Veer Sambhaji Nagar Co-operative Housing Society Limited under the Slum Rehabilitation (SRA) Scheme at LBS Marg, Mulund (West), Mumbai – 400 080, Maharashtra. The project, being undertaken under DCPR 2034 guidelines, comprises a total area of **18,271.70 sq.mtrs.** with rehabilitation component of **57,000.21 sq.Mtrs.**, and free sale component of **84,645 sq. mtrs.** The project is estimated Gross Development Value of **Rs.2000 Crore**. The transactions are subject to necessary approvals.

We request you to kindly take the above information on record as part of our disclosure under Regulation 30 of the SEBI Listing Regulations, 2015.

Thank you for your attention to this matter.

Yours Sincerely,

***For B-Right Realestate Limited***

***Sanjay Nathalal Shah***

***Whole Time Director***

***Din No. 00003142.***