B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631

Building Real Value Homes

Date: 21st June, 2025.

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Subject: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").
BSE Scrip Code: 543543

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our earlier disclosures made as on 19th February, 2025 and 13th May, 2025, we would like to inform you that M/s. Farewell Real Estate Private Limited – subsidiary of the Company has received first Tranche of Rs 45 crores and allotted 4,500 (Four Thousand Five Hundred Only) Optionally Convertible Debentures (hereinafter "OCDs") having face value of Rs.1,00,000/- (Rupees One Lac Only) each, aggregating to Rs. 45,00,00,000/- (Rupees Forty-Five Crore Only). The Optionally Convertible Debentures are subscribed by M/s Yogi Limited.

With the new investment partners M/s Yogi Limited, this funding should enable company in starting the project. The investment will be utilized exclusively for the development of Veer Sambhaji Nagar Co-Operative Housing Society Limited under Slum Rehabilitation (SRA) scheme at LBS Marg, Mulund (West), Mumbai 400080. The project, being developed under 33(10) DCPR 2034 guidelines, comprises a total land area of **18,271.70 sq. Mtr**., with a slum rehabilitation component of **57,000.21 sq Mtrs**. and a free sale component of **84,645 Sq. Mtr**. The management expects the project to start within next 6/9 months. The project is estimated **Gross development Value (GDV) / Revenue of Rs. 2000 Crore**. The transaction is subject to necessary approvals.

Thank you for your attention to this matter.

Yours Sincerely,

For B-Right Realestate Limited

SANJAY NATHALAL SHAH
Digitally signed by SANJAY NATHALAL SHAH
Date: 2025.06.21 10:55:35 +05'30'

Sanjay Nathalal Shah
Whole Time Director
Din No. 00003142